

AB Stena Metall Finans (publ.)
Org nr 556008-2561

Quarterly Report Q2
2023-09-01 – 2024-02-29

INCOME STATEMENT

TSEK	First half year 2023/2024	First half year 2022/2023	Full Year 2022/2023
Result from financial instruments	14 613	41 013	37 472
Administrative expenses	-10 382	-11 610	-21 482
OPERATING PROFIT	4 231	29 403	15 990
Financial income and expenses	116 565	55 900	143 755
PROFIT BEFORE TAX	120 796	85 303	159 745
Appropriations	0	0	-135 000
Taxes	0	0	-1 620
PROFIT FOR THE PERIOD	120 796	85 303	23 125
Other Comprehensive income	0	0	0
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	120 796	85 303	23 125

BALANCE SHEET

TSEK	2024-02-29	2023-02-28	2023-08-31
ASSETS			
Fixed assets			
Financial fixed assets	2 136 101	2 185 883	2 293 257
Deferred tax assets	1 636	1 409	1 636
Other long term receivables	0	0	0
TOTAL FIXED ASSETS	2 137 737	2 187 292	2 294 893
Current assets			
Short-term receivables	6 109 836	5 050 540	4 527 790
Short-term securities	487 364	1 322 294	1 127 462
Cash and Cash equivalents	117 370	504 706	134 221
TOTAL CURRENT ASSETS	6 714 570	6 877 540	5 789 473
TOTAL ASSETS	8 852 307	9 064 832	8 084 366
SHAREHOLDER'S EQUITY AND LIABILITIES			
SHAREHOLDER'S EQUITY	3 189 499	3 330 881	3 268 703
Long-term liabilities			
Provisions	1 550	1 335	1 550
Bond loans	3 000 000	2 800 000	3 000 000
Other long-term liabilities	600 000	600 000	600 049
TOTAL LONG-TERM LIABILITIES	3 601 550	3 401 335	3 601 599
Current liabilities			
Bond loans	800 000	800 000	800 000
Other liabilities	1 261 258	1 532 616	414 064
TOTAL CURRENT LIABILITIES	2 061 258	2 332 616	1 214 064
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES	8 852 307	9 064 832	8 084 366

STATEMENT OF CASH FLOWS

TSEK	First six months 2023/2024	First six months 2022/2023	Full Year 2022/2023
Operating activities			
Profit before tax	120 796	85 303	159 745
Adjustments for other non-cash items	77 868	-56 047	-103 375
Taxes paid	-453	-435	-1 225
Changes in working capital	-389 395	-358 106	-1 171 920
CASH FLOW FROM OPERATING ACTIVITIES	-191 184	-329 285	-1 116 775
Investing activities			
Acquisition/sale of subsidiaries and other transactions	-30 000	-25	-30 000
Other changes from investing activities	719 333	-515 132	-348 154
CASH FLOW FROM INVESTING ACTIVITIES	689 333	-515 157	-378 154
CASH FLOW AFTER INVESTMENTS	498 148	-844 442	
Financing activities			
Changes in loans from credit institutions and/or group company	-180 000	100 000	380 000
Share dividend	-200 000	0	0
Group contribution paid/received	-135 000	-10 400	-10 400
CASH FLOW FROM FINANCING ACTIVITIES	-515 000	89 600	369 600
CASH FLOW FOR THE PERIOD	-16 851	-754 842	-1 125 329
Cash and cash equivalents beginning of period	134 221	1 259 548	1 259 548
CASH AND CASH EQUIVALENTS END OF PERIOD	117 370	504 706	134 219

STATEMENT OF CHANGES IN SHAREHOLDER'S EQUITY

TSEK	Share Capital	Reserves	Non-restricted equity	Total
OPENING BALANCE AT SEP. 1, 2022	1200	492	3 243 886	3 245 578
Profit for the year			23 125	23 125
CLOSING BALANCE AT AUG. 31, 2023	1200	492	3 267 011	3 268 703
Dividend			-200 000	-200 000
Profit for the year			120 796	120 796
CLOSING BALANCE AT FEB. 29, 2024	1200	492	3 187 807	3 189 499